



EMBARK FEDERAL CREDIT UNION BOARD OF DIRECTOR Application

Thank you for your interest in becoming a candidate for Embark's volunteer Board of Directors. These positions are vital to the credit union and require dedication and commitment from all volunteers.

Volunteer responsibilities average between 40 to 75 hours each year.

Time Expectations:

- Prepare for and attend regularly scheduled board meetings (monthly, generally 2.5 hours or less).
- Attend special board meetings as required. (infrequent)
- Participate actively in at least one board committee. (meets 3 or 4 times per year)
- Attend scheduled board retreats, planning meetings, workshops or other board development activities. (on occasion)
- Attend, support and participate in organizational events. (on occasion)
- Complete educational requirements as outlined in board policy

Are you able and willing to make this kind of time commitment throughout a 3-year term?

- Yes No

Are you aware of any potential conflicts of interest, either personal or occupational, for yourself or your family members that may preclude our acceptance of your application?

- Yes No Unsure (*Please contact the credit union to discuss further.*)

Examples Include:

- You are an employee, executive, or serve as a volunteer or paid official of another financial services provider that offers either investment, deposit, or lending services that could potentially compete with the core products/services of Embark Credit Union.
- A member of your family (spouse, domestic partner, children, siblings, parents, grandparents, and grandchildren; whether by full or half blood, adoption, or marriage) is a volunteer, or paid official of another financial services provider within Embark's field of membership. Embark's field of membership includes those who live, work, worship, attend school or own a business in Cascade, Chouteau, Teton, Pondera or Judith Basin counties.
- A member of your family is currently serving as an Embark employee or official.
- You have been an employee of Embark within the past two years.

Please print or type:

Name _____

Last four (4) digits of your Embark Member Number _____ Member since: _____.

Are you the primary member on your account? Yes No Unsure?

Contact Information:

Home Address

Email Address

Home Phone _____ Work Phone _____ Mobile _____

Educational and Occupational Information

Educational Background _____

Occupation _____

Employer _____

Employer's Address _____

How long have you been employed with your current employer? _____

Volunteer Experience

Have you previously served as an Embark volunteer? Yes No

If YES, when and in what capacity? _____

Briefly describe your other volunteer activities. _____

Explain why you would like to be a Volunteer for Embark.
(Attach an additional sheet if necessary.)

Have you served as a volunteer or paid official for another financial services provider in the past? Yes No

If yes, when and in what capacity? _____

Financial Background and Training

Are you willing to attend in state and/or out-of-state conferences, seminars, workshops, etc., related to the duties of an Embark volunteer? (Registration and expenses are paid by Embark.)

Yes No

List any information that might be pertinent to your becoming a candidate as a volunteer--i.e., educational background, work experience, financial institution experience and particular professional skills. (Attach an additional sheet if needed.)

Have you ever been requested, advised, ordered or told by any regulatory authority or agency to leave or resign as an officer, director, agent, employee, consultant or representative of any credit union, savings and loan association, bank or other financial institution? Yes No

If yes, please provide details including name of financial institution:

I certify that I am not currently charged with nor have been convicted of any criminal offense involving dishonesty or a breach of fiduciary duty and that I am bondable per NCUA regulations. I understand that the Nominating Committee will use the above information, and any other information they deem appropriate, for consideration of me as a candidate for volunteer service to Embark Credit Union.

I authorize the credit union to proceed with a criminal background check.

Signature of Volunteer Candidate

Date

Received by Nominating Committee on: _____

Please submit completed application in a sealed envelope to either of our Embark offices addressed to: Deb Evans, CEO or by email to deb.evans@embarkcu.com.

Application must be received by 5:00 pm Thursday, March 11, 2021, for consideration in the 2021 election of officials.